



Rohit Ferro-Tech Ltd.

CIN No. : L27104WB2000PLC091629

Corporate & Communication Office :

SKP HOUSE

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Web : www.rohitferrotech.com

Works :

(Unit - I) : WBIDC Road, P.O.Dwarika P.S. Bishnupur, Dist. Bankura (W.B.) Pin - 722 122

(Unit - II) L Kalinganagar Industrial Complex, Duburi, Dist. Jaipur, Orissa - 755026

(Unit - III) : Bhunia Raichak, Joynagar, P.S. Durga Chak, Dist. East Medinipur, Haldia, Wsst Bengal

28.02.2020

To
The National Company Law Tribunal
Kolkata Bench
5, Esplanade Row W,
B.B.D. Bagh,
Kolkata, West Bengal 700001

Dear Sir,

Subject: Report certifying formation of Committee of Creditors of Rohit Ferro Tech Limited

In accordance with section 21(1) of the Insolvency and Bankruptcy Code, 2016 and Regulation 17(1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Person) Regulations, 2016, I hereby certify that Committee of Creditors ("CoC") is constituted as on 28 February, 2020 on the basis of verification of proof of claims received from creditors pursuant to public announcement dated 11.02.2020. The composition of CoC may undergo change from time to time on receipt of further proofs of claims or on the basis of additional information from books of accounts of the Company.

Following members, being financial creditors of the company of Rohit Ferro Tech Limited, shall constitute the CoC. The preliminary voting share of each member is indicated below. However, the voting share is subject to further reconciliations.

S. No	Financial Creditors	Address	Email	Total Value of Claim (In INR)	Total Value of Claim Admitted (In INR)	Voting Share (%)
1.	State Bank of India	State Bank of India SAMB-II 1st Floor, Jeevandeep Building, 1, Middleton Street, Kolkata-700071	sbi.18192@sbi.co.in pratap.mukherjee@sbi.co.in Indranil.sengupta@sbi.co.in	20,74,15,00,000.00	20,50,93,19,886.91	52.56



			agm metall.sarg@sbi.co.in rajnish.roy@sbi.co.in			
2.	United Bank of India	United Bank of India, Corporate Finance Branch, Kolkata, 11, Hemant Basu Sarani, Kolkata – 700001.	bmzck@unitedbank.co.in milinde@unitedbank.co.in sureshs@unitedbank.co.in	6,82,78,89,941.60	6,42,78,66,846.49	16.47
3.	Punjab National Bank	Punjab National Bank, Asset Recovery Management Branch, 18A, Brabourne Road, Kolkata – 700001.	armbkolkata@pnbb.co.in	3,16,94,47,674.59	3,02,13,44,195.65	7.74
4.	Allahabad Bank	Allahabad Bank, 2, Netaji Subhas Road, Kolkata – 700001, West Bengal.	br.samkolkata@allahabadbank.in	2,39,28,53,460.81	2,37,48,30,274.15	6.09
5.	Bank of Baroda	Bank of Baroda, C R Avenue Branch, 39, C R Branch, Ground Floor, Air India House, Kolkata – 700012.	CHITTA@bankofbaroda.com	2,42,23,51,144.06	2,26,73,83,602.06	5.81
6.	Export Import Bank of India	Export Import Bank of India, Vanijya Bhawan, 04 th Floor, 1/1 Wood Street, Kolkata – 700016	sanjay@eximbankindia.in	1,67,88,13,984.89	1,64,24,67,982.18	4.21
7.	UCO Bank of India	UCO Bank, Flagship Corporate Branch, 02, India Exchange Place, Kolkata – 700001	calind@ucobank.co.in	97,80,39,958.90	92,81,91,963.99	2.38
8.	Andhra Bank	Andhra Bank, SARM Branch, 14/1B, Ezra Street, Kolkata – 700001	bm3132@andhrabank.co.in	83,30,75,709.94	82,48,94,447.94	2.11
9.	Central Bank of India	Central Bank of India, Stressed Assets Management Branch, 02 nd Floor, Central Bank Building, 33, N.S. Road, Kolkata – 700001.	dgmsambkolkata@centralbank.co.in	60,44,07,411.22	56,26,29,391.26	1.44



10	Canara Bank	Canara Bank, Prime Corporate Branch, Bells House, 21, Camac Street, Kolkata - 700016.	santanusaha@canarabank.com , anshumandey@canarabank.com	47,65,02,471.07	46,04,04,551.07	1.18
		Total		40,124,881,757.08	39,01,93,33,141.70	100

Having regard to the above, it is submitted that the voting percentages might undergo changes subsequent to verification of documents and computations, the details of which will be intimated to the Hon'ble NCLT and uploaded in the website of the Corporate Debtor in due course.

Yours faithfully,

For and on behalf of **Rohit Ferro Tech Limited**



Supriyo Kumar Chaudhuri

Registration No. IBB/IFA-001/IP-P00644/2017-2018/11098

Interim Resolution Professional

Rohit Ferro Tech Limited (a company under corporate insolvency resolution process vide NCLT order CP(IB) No. 1214/KB/2018 dated February 7, 2020)

35, Chittaranjan Avenue, 4th Floor,

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