



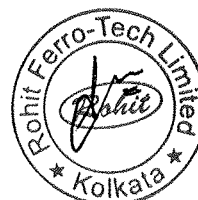
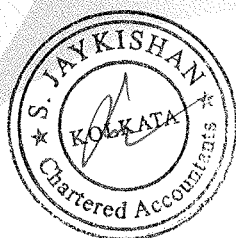
ROHIT FERRO-TECH LIMITED
35, C.R. Avenue, Kolkata - 700 012



UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER, 2011

(Rs. in Lacs)

Sl. No.	PARTICULARS	UNAUDITED				AUDITED	
		QUARTER ENDED			NINE MONTH ENDED		Year Ended
		31.12.2011	30.09.2011	31.12.2010	31.12.2011	31.12.2010	31.03.2011
1	a) Net Sales	42,033	41,089	28,749	118,641	82,394	114,580
	b) Other Operating Income	727	670	409	2,075	1,229	2,092
	Total Operating Income (a+b)	42,761	41,759	29,158	120,716	83,623	116,672
2	Total Expenditure:						
	a) (Increase) / Decrease in stock in trade	(1,704)	1,113	(566)	424	(4,503)	(6,850)
	b) Consumption of Raw Materials	19,803	16,863	15,728	56,105	47,564	66,028
	c) Purchase of traded goods	4,696	5,875	967	11,052	3,026	4,413
	d) Employee Cost	453	531	381	1,416	930	1,281
	e) Power	8,703	7,711	7,244	24,232	20,118	27,817
	f) Depreciation	566	550	347	1,598	974	1,333
	g) Other expenditure	4,313	5,565	2,838	13,076	8,164	11,879
	Sub-Total	36,831	38,208	26,938	107,902	76,273	105,900
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	5,929	3,552	2,221	12,814	7,350	10,772
4	Other Income	154	316	468	611	1,182	1,299
5	Profit before Interest & Exceptional Items (3+4)	6,083	3,868	2,689	13,424	8,531	12,071
6	Interest	2,352	2,011	1,402	6,124	3,789	5,258
7	Profit before Exceptional Items (5-6)	3,732	1,857	1,286	7,301	4,742	6,813
8	Exceptional Items (See Note 2)	2,363	-	-	2,363	-	-
9	Profit from Ordinary activities before Tax (7-8)	1,368	1,857	1,286	4,937	4,742	6,813
10	Tax Expense	382	505	445	1,375	1,438	1,947
11	Net Profit from Ordinary Activities after Tax (9-10)	986	1,352	841	3,562	3,304	4,866
12	Extraordinary Items (Net of Tax)	-	28	303	61	303	247
13	Net Profit for the Period (11-12)	986	1,324	538	3,501	3,001	4,619
14	Paid-up equity share capital (Face Value Rs.10/- each)	5,528	5,528	5,528	5,528	5,528	5,528
15	Reserves excluding revaluation reserve as per Balance Sheet of previous year						33,805
16	EPS for the period (Not Annualised) (Rs.)						
	Basic: Before Extraordinary Items	1.78	2.45	1.81	6.44	7.12	10.49
	After Extraordinary Items	1.78	2.40	1.16	6.33	6.47	9.95
	Diluted: Before Extraordinary Items	1.73	2.45	1.81	6.38	7.12	10.49
	After Extraordinary Items	1.73	2.40	1.16	6.27	6.47	9.95
17	Public shareholding:						
	-Number of Shares	18,618,281	18,618,281	18,618,281	18,618,281	18,618,281	18,618,281
	-Percentage of Shareholding	33.68	33.68	33.68	33.68	33.68	33.68
18	Promoter and Promoter Group Shareholding						
	a) Pledged / Encumbered	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non-Encumbered						
	- Number of Shares	36,657,842	36,657,842	36,657,842	36,657,842	36,657,842	36,657,842
	- Percentage of Shares (as a % of total shareholding of promoter & promoter group)	100.00	100.00	100.00	100	100.00	100.00
	- Percentage of Shares (as a % of total share capital of the Company)	66.32	66.32	66.32	66.32	66.32	66.32





NOTES:

- 1 The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors in their respective meeting held on 14th February 2012. The above result have been subjected to Limited Review by the Statutory Auditors.
- 2 In view of unexpected steep decline in the value of Indian Rupee against USD/ EURO during the quarter ended 31st December, 2011 (closing rate being Rs.53.27/ USD and Rs. 68.90/ Euro), the net unrealised loss arising out of restatement of foreign currency items has been considered as exceptional item.
- 3 The shareholders' consent for the preferential allotment of 2,50,00,000 Equity Shares of Rs. 10/- each at Rs. 60/- per Equity Share (including a premium of Rs. 50/-) in terms of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 has been obtained at the Extra Ordinary General Meeting held on 19th January, 2012. The Company has received the in-principle approvals for the proposed preferential allotment from National Stock Exchange of India Limited and BSE Limited vide their letters dated 8th February, 2012 and 14th February, 2012 respectively.
- 4 Tax Expense includes Provision for Current Tax and Deffered Tax, net of MAT Credit entitlement.
- 5 Extraordinary Item represents taxation for earlier years.
- 6 The EPS for the respective period have been calculated based on weighted average number of equity shares.
- 7 Segment wise Revenue & Results :-

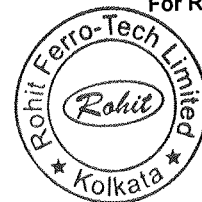
(Rs. in Lacs)

S.L	PARTICULARS	QUARTER ENDED	HALF YEAR ENDED	NINE MONTH ENDED
		31.12.2011	30.09.2011	31.12.2011
1	Segment Revenue			
	a) Ferro Alloys	33,977	69,668	103,644
	b) Iron & Steel	12,577	11,586	24,163
	Less: Inter segment revenue	3,793	3,298	7,091
	Net Sales/Income from Operations	42,761	77,955	120,716
2	Segment Results			
	Profit before Tax & Interest			
	a) Ferro Alloys	5,462	6,674	12,135
	b) Iron & Steel	622	667	1,289
	Total	6,083	7,341	13,424
	Less: Interest	2,352	3,772	6,124
	Less: Exceptional Item	2,363	-	2,363
	Total Profit before tax	1,368	3,569	4,937
3	Capital employed			
	(Segment assets-Segment liabilities)			
	a) Ferro Alloys	10,283	105,361	115,644
	b) Iron & Steel	2,550	12,781	15,331
	c) Unallocated Assets	450	(254)	196
	Total	13,284	117,887	131,171

Segment Reporting is applicable for the first time on commencement of production of Stainless Steel during the year, hence figure for the previous periods are not given.

- 8 Status of Investor's Complaint for the 3rd quarter : Beginning-NIL, Received- 4, Resolved-4 , Pending-NIL
- 9 The figures for the previous periods have been regrouped/ rearranged wherever considered necessary.

Place: Kolkata
Date: 14th February, 2012



For ROHIT FERRO-TECH LTD.

Ankit Patni
Ankit Patni
Jt. Managing Director