



Rohit Ferro Tech Ltd.

Corporate & Communication Office :

SKP HOUSE

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Works :

(Unit - I) : WBIDC Road, P.O. Dwarika P.S. Bishnupur, Dist. Bankura (W.B.) Pin - 722 122

(Unit - II) : Kalinganagar Industrial Complex, Duburi, Dist. Jajpur, Orissa - 755026

(Unit - III) : Bhunia Raichak, Joynagar, P.S. Durga Chak, Dist. East Medinipur, Haldia, West Bengal

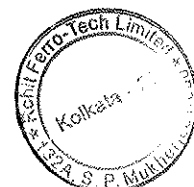
**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 DECEMBER, 2012**

(Rs. in Lacs)

SL	PARTICULARS	UNAUDITED					AUDITED
		Quarter Ended			Nine Months Ended		Year Ended
		31.12.12	30.09.12	31.12.11	31.12.12	31.12.11	31.03.12
1	<b>Income from Operations</b>						
	a) Net Sales/Income from Operations	55,168	50,767	42,033	1,61,218	1,18,641	1,64,525
	b) Other Operating Income	1,090	1,929	727	4,329	2,075	3,206
	<b>Total Income from Operations (net) (a+b)</b>	<b>56,259</b>	<b>52,697</b>	<b>42,761</b>	<b>1,65,547</b>	<b>1,20,716</b>	<b>1,67,731</b>
2	<b>Expenses</b>						
	a) Consumption of Raw Materials	27,532	24,064	19,803	75,162	56,105	76,310
	b) Purchase of Stock-in-Trade	2,535	4,613	4,696	16,513	11,052	16,016
	c) Changes in inventories of finished goods, work-in-progress and stock -in-trade	1,587	1,084	(1,704)	820	424	(234)
	d) Employees benefits expense	659	549	453	1,723	1,416	1,944
	e) Depreciation and amortisation expense	773	714	566	2,218	1,598	2,169
	f) Power	12,152	12,345	8,703	36,286	24,232	38,236
	g) Other Expenses	5,833	4,443	4,001	17,722	12,089	17,405
	<b>h) Total Expenses (a to g)</b>	<b>51,072</b>	<b>47,812</b>	<b>36,519</b>	<b>1,50,444</b>	<b>1,06,915</b>	<b>1,51,847</b>
3	<b>Profit from Operations before Other Income, Finance Costs &amp; Exceptional Items (1-2)</b>	<b>5,187</b>	<b>4,884</b>	<b>6,241</b>	<b>15,103</b>	<b>13,801</b>	<b>15,883</b>
4	Other Income	250	169	154	607	611	762
5	<b>Profit from ordinary activities before Finance Costs &amp; Exceptional Items (3+4)</b>	<b>5,437</b>	<b>5,053</b>	<b>6,395</b>	<b>15,710</b>	<b>14,411</b>	<b>16,645</b>
6	Finance costs	3,885	3,582	2,664	11,209	7,172	10,621
7	<b>Profit from Ordinary activities after Finance Costs but before Exceptional Items (5-6)</b>	<b>1,552</b>	<b>1,471</b>	<b>3,732</b>	<b>4,501</b>	<b>7,240</b>	<b>6,024</b>
8	Exceptional items	-	-	2,363	-	2,363	-
9	<b>Profit from Ordinary Activities before tax (7-8)</b>	<b>1,552</b>	<b>1,471</b>	<b>1,368</b>	<b>4,501</b>	<b>4,876</b>	<b>6,024</b>
10	Tax expenses						
	- Current Tax	310	295	274	900	988	1,203
	- Mat Credit Entitlement	9	109	(87)	(177)	(801)	(1,203)
	- Deferred Tax	195	53	195	722	1,188	1,974
	- Earlier Years' Tax	-	-	-	-	-	19
11	<b>Net Profit from Ordinary Activities after tax (9-10)</b>	<b>1,039</b>	<b>1,014</b>	<b>986</b>	<b>3,055</b>	<b>3,501</b>	<b>4,031</b>
12	Extraordinary Items	-	-	-	-	-	-
13	<b>Net Profit for the period (11-12)</b>	<b>1,039</b>	<b>1,014</b>	<b>986</b>	<b>3,055</b>	<b>3,501</b>	<b>4,031</b>
14	Paid-up equity share capital (Face Value of Rs. 10/- per Share)	11,378	8,028	5,528	11,378	5,528	8,028
15	Reserves excluding Revaluation Reserves as per Balance Sheet	-	-	-	-	-	49,834
16	Earnings Per Share (EPS) for the period (Rs.) (Not Annualised)						
	Basic:	1.13	1.26	1.78	3.63	6.33	6.94
	Diluted:	1.13	1.18	1.73	3.63	6.27	6.94

**SELECT INFORMATION FOR THE QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2012**

PARTICULARS OF SHAREHOLDING	Quarter Ended			Year Ended
	31.12.12	30.09.12	31.12.11	31.03.12
<b>Public Shareholding</b>				
- Number of Shares	3,18,58,281	2,32,68,281	1,86,18,281	2,32,68,281
- Percentage of shareholding	28.00%	28.99%	33.68%	28.99%
<b>Promoters and promoter group shareholding</b>				
(a) Pledged/Encumbered				
- Number of Shares	Nil	Nil	Nil	Nil
- Percentage of shares(as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil
- Percentage of shares(as a % of the total share capital of the company)	Nil	Nil	Nil	Nil
(b) Non-encumbered				
- Number of Shares	8,19,17,842	5,70,07,842	3,66,57,842	5,70,07,842
- Percentage of shares(as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
- Percentage of shares(as a % of the total share capital of the company)	72.00%	71.01%	66.32%	71.01%





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**INVESTOR COMPLAINTS**

PARTICULARS	Quarter Ended 31/12/2012
Pending at the beginning of the quarter	Nil
Received during the quarter	1
Disposed of during the quarter	1
Remaining unresolved at the end of the quarter	Nil

**Notes:**

- The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 13th February, 2013.
- The auditors of the Company have carried out the "LIMITED REVIEW" of the above financial results.
- Previous period's/year's figures have been regrouped/rearranged wherever considered necessary.
- The Company has made preferential allotment of 3,35,00,000 equity shares of Rs. 10/- each at Rs. 60/- per equity share (including a premium of Rs. 50/-) in terms of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 on 29th November 2012. The total fund aggregating to Rs. 210 crores has been utilised towards the objects of the said issue.
- The Company has challenged the constitutional validity of Entry Tax imposed by Government of West Bengal. The Company does not consider itself liable to pay such tax and has thus not provided any amount in the books of accounts.
- The Company has recently received an Order from WBERC providing for retrospective increase in power tariff from 1st April, 2011, to be recovered in 48 equal installments, commencing from January, 2013. The Company is in the process of obtaining legal opinion in respect of the said Order and the position shall be reviewed by year-end.

**SEGMENT-WISE REVENUE & RESULTS**

(Rs. in Lacs)

SL	PARTICULARS	UNAUDITED					AUDITED
		Quarter Ended			Nine Months Ended		Year Ended
		31.12.12	30.09.12	31.12.11	31.12.12	31.12.11	31.03.12
1	<b>Segment Revenue</b>						
	a) Ferro Alloys	36,872	37,525	33,976	1,17,469	1,03,644	1,39,852
	b) Iron & Steel	22,637	17,977	12,577	58,001	24,163	39,626
	Total	59,509	55,502	46,554	1,75,469	1,27,807	1,79,479
	Less: Inter Segment Revenue	3,251	2,805	3,793	9,922	7,091	11,748
	<b>Net Sales / Income From Operations</b>	<b>56,258</b>	<b>52,697</b>	<b>42,761</b>	<b>1,65,547</b>	<b>1,20,716</b>	<b>1,67,731</b>
2	<b>Segment Results</b>						
	Profit before Tax & Finance Cost						
	a) Ferro Alloys	3,197	4,730	5,774	11,429	13,122	12,235
	b) Iron & Steel	2,239	269	622	4,227	1,289	4,395
	c) Un-allocated	1	54	-	55	-	15
	Total	5,437	5,053	6,396	15,710	14,411	16,645
	Less: Finance Cost	3,885	3,582	2,664	11,209	7,172	10,621
	Less: Exceptional Item	-	-	2,363	-	2,363	-
	<b>Total Profit before tax</b>	<b>1,552</b>	<b>1,471</b>	<b>1,368</b>	<b>4,501</b>	<b>4,876</b>	<b>6,024</b>
3	<b>Capital employed</b> (Segment assets-Segment liabilities)						
	a) Ferro Alloys	1,76,405	1,60,087	10,283	1,76,405	1,15,644	1,35,579
	b) Iron & Steel	31,837	31,537	2,550	31,837	15,331	28,481
	c) Un-allocated	89	555	450	89	196	1,630
	<b>Total</b>	<b>2,08,330</b>	<b>1,92,179</b>	<b>13,284</b>	<b>2,08,330</b>	<b>1,31,171</b>	<b>1,65,690</b>

Place: Kolkata

Dated: 13th February, 2013

For ROHIT FERRO-TECH LTD.



Suresh Kr. Patni  
Chairman