



ROHIT FERRO-TECH LIMITED
35, Chittaranjan Avenue, Kolkata - 700 012

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2012

PART I		(Rs. in Lacs)			
SL	PARTICULARS	UNAUDITED			AUDITED
		Quarter Ended			Year Ended
		30.06.12	31.03.12	30.06.11	31.03.12
1	Income from operations				
	a) Net Sales/ Income from Operations	55,282	45,884	35,518	1,64,525
	b) Other Operating Income	1,310	1,131	678	3,206
	Total Income from Operations (net) (a+b)	56,592	47,015	36,196	1,67,731
2	Expenses				
	a) Consumption of Raw Materials	23,566	20,205	19,438	76,310
	b) Purchase of Stock-in-Trade	9,365	4,965	481	16,016
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(1,851)	(658)	1,015	(234)
	d) Employees benefits expense	514	528	432	1,944
	e) Depreciation and amortisation expenses	731	572	481	2,169
	f) Power	11,789	14,004	7,818	38,236
	g) Other Expenses	7,445	4,329	3,198	17,405
	h) Total Expenses (a to g)	51,560	43,945	32,863	1,51,847
3	Profit from Operations before Other Income, Finance Costs & Exceptional Items (1-2)	5,032	3,069	3,333	15,883
4	Other Income	188	151	140	762
5	Profit from ordinary activities before Finance Costs & Exceptional Items (3+4)	5,220	3,221	3,473	16,645
6	Finance costs	3,743	4,497	1,761	10,621
7	Profit from Ordinary activities after Finance Costs but before Exceptional Items (5-6)	1,477	(1,276)	1,713	6,024
8	Exceptional items	-	(2,363)	-	-
9	Profit from Ordinary Activities before tax (7-8)	1,477	1,087	1,713	6,024
10	Tax expenses				
	- Current Tax	295	216	343	1,203
	- Mat Credit Entitlement	(295)	(216)	(129)	(1,203)
	- Deferred Tax	475	557	275	1,974
	- Earlier Years' Tax	-	-	34	19
11	Net Profit from Ordinary Activities after tax (9-10)	1,002	530	1,190	4,031
12	Extraordinary Items	-	-	-	-
13	Net Profit for the period (11-12)	1,002	530	1,190	4,031
14	Paid-up equity share capital (Face Value of Rs. 10/- per Share)	8,028	8,028	5,528	8,028
15	Reserves excluding Revaluation Reserves as per Balance Sheet	-	-	-	49,834
16	Earnings Per Share (EPS) for the period (Rs.) (Not Annualised)				
	Basic:	1.25	0.80	2.15	6.94
	Diluted:	1.25	0.80	2.15	6.94



Rohit Ferro-Tech



PART II

SELECT INFORMATION FOR THE QUARTER ENDED 30TH JUNE' 2012					
	PARTICULARS	Quarter Ended			Year Ended
		30.06.12	31.03.12	30.06.11	31.03.12
A	PARTICULARS OF SHAREHOLDING				
1	Public Shareholding				
	- Number of Shares	2,32,68,281	2,32,68,281	1,86,18,281	2,32,68,281
	- Percentage of shareholding	28.99%	28.99%	33.68%	28.99%
2	Promoters and promoter group shareholding				
	(a) Pledged/Encumbered				
	- Number of Shares	Nil	Nil	Nil	Nil
	- Percentage of shares(as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil
	- Percentage of shares(as a % of the total share capital of the company)	Nil	Nil	Nil	Nil
	(b) Non-encumbered				
	- Number of Shares	5,70,07,842	5,70,07,842	3,66,57,842	5,70,07,842
	- Percentage of shares(as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares(as a % of the total share capital of the company)	71.01%	71.01%	66.32%	71.01%

PARTICULARS		3 MONTHS ENDED 30/06/2012	
B	INVESTOR COMPLAINTS		
	Pending at the beginning of the quarter		Nil
	Received during the quarter		Nil
	Disposed of during the quarter		Nil
	Remaining unresolved at the end of the quarter		Nil

Notes:

- The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on 14th August 2012.
- The Auditors of the Company carried out the "LIMITED REVIEW" of the above financial results.
- Effective 1st April 2012, the Company has adopted the principles of Hedge Accounting as set out in Accounting Standard (AS) 30 on Financial Instruments: Recognition and Measurement, in respect of foreign exchange forward contracts which have been taken against forecasted transactions and which are not covered by the requirements of Accounting Standard (AS) 11- 'The Effects of changes in Foreign Exchange Rates'. Accordingly, net loss of Rs. 432.68 lacs arising on fair valuation of outstanding derivatives as on 30th June 2012 that are designated as effective cash flow hedges has been adjusted against Hedging Reserve.
- The EPS for the respective periods has been calculated based on weighted average number of equity shares.
- The figures for the previous year & quarters have been regrouped/ rearranged wherever considered necessary.



Rohit Jain



SEGMENT-WISE REVENUE & RESULTS

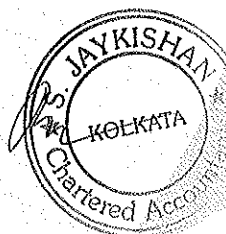
(Rs. in Lacs)

S.L	PARTICULARS	UNAUDITED		AUDITED
		Quarter Ended		Standalone
		30.06.12	31.03.12	31.03.12
1	Segment Revenue			
	a) Ferro Alloys	43,072	36,208	1,39,852
	b) Iron & Steel	17,387	15,464	39,626
	Total	60,459	51,672	1,79,479
	Less: Inter Segment Revenue	3,867	4,657	11,748
	Net Sales / Income From Operations	56,592	47,015	1,67,731
2	Segment Results			
	Profit before Tax & Interest			
	a) Ferro Alloys	3,501	101	12,235
	b) Iron & Steel	1,719	3,105	4,395
	c) Un-allocated	-	15	15
	Total	5,220	3,221	16,645
	Less: Interest	3,743	4,497	10,621
	Less: Exceptional Items	-	(2,363)	-
	Total Profit before tax	1,477	1,086	6,024
3	Capital employed			
	(Segment assets-Segment liabilities)			
	a) Ferro Alloys	1,45,339	1,35,579	1,35,579
	b) Iron & Steel	30,200	28,481	28,481
	c) Un-allocated Assets	976	1,630	1,630
	Total	1,76,516	1,65,690	1,65,690

Note: Segment Reporting is applicable for the first time from the Quarter ended September 2011, hence figures for the quarter ended 30th June 2011 are not given.

Place: Kolkata

Dated: 14th August, 2012



Rohit Ferro-Tech Limited
Rohit Datta
 Director