



Rohit Ferro-Tech Ltd.

Corporate & Communication Office :

SKP HOUSE

132A, S.P. Mukherjee Road, Kolkata - 700 026

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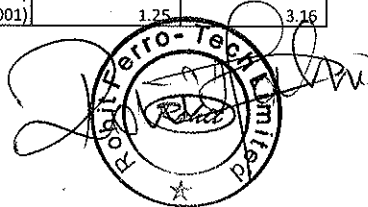
Works :

(Unit - I) : WBIDC Road, P.O. Dwarika P.S. Bishnupur, Dist. Bankura (W.B.) Pin - 722 122

(Unit - II) : Kalinganagar Industrial Complex, Duburi, Dist. Jajpur, Orissa - 755026

(Unit - III) : Bhumia Raichak, Joynagar, P.S. Durga Chak, Dist. East Medinipur, Haldia, West Bengal

PART I		(Rs. In Lacs)			
Statement of Unaudited Financial Results for the Quarter Ended June 30, 2013					
		Three months ended 30.06.2013	Preceding Three months ended 31.03.2013	Corresponding Three months ended 30.06.2012	Previous year ended 31.03.2013
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	<b>Income from Operations</b>				
	(a) Net Sales/Income from Operations (Net of excise duty)	57,267	57,970	55,282	2,19,188
	b) Other Operating Income	1,211	2,337	1,310	6,666
	<b>Total Income from Operations (net)</b>	<b>58,478</b>	<b>60,307</b>	<b>56,592</b>	<b>2,25,854</b>
2	<b>Expenses</b>				
	a) Cost of materials consumed	29,140	33,285	23,566	1,08,447
	b) Purchase of Stock-in-Trade	4,756	4,875	9,365	21,388
	c) Changes in inventories of finished goods, work-in-progress and stock -in-trade	(1,976)	(2,961)	(1,851)	(2,141)
	d) Employee benefits expense	581	589	514	2,311
	e) Depreciation and amortisation expense	748	736	731	2,953
	f) Power	12,630	11,894	11,789	48,181
	g) Other Expenses	7,886	6,832	7,445	24,554
	<b>Total Expenses</b>	<b>53,765</b>	<b>55,250</b>	<b>51,560</b>	<b>2,05,694</b>
3	<b>Profit from Operations before Other Income, Finance Costs &amp; Exceptional Items (1-2)</b>	<b>4,713</b>	<b>5,057</b>	<b>5,032</b>	<b>20,160</b>
4	Other Income	292	562	188	1,168
5	<b>Profit from ordinary activities before finance costs and exceptional items(3+4)</b>	<b>5,005</b>	<b>5,619</b>	<b>5,220</b>	<b>21,329</b>
6	Finance costs	4,078	3,175	3,743	14,384
7	<b>Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>927</b>	<b>2,444</b>	<b>1,477</b>	<b>6,944</b>
8	Less: Exceptional items	-	2,661	-	2,661
9	<b>Profit/(Loss) from Ordinary Activities before tax (7-8)</b>	<b>927</b>	<b>(217)</b>	<b>1,477</b>	<b>4,283</b>
10	Tax expense				
	- Current Tax	194	(43)	295	857
	- Mat Credit Entitlement	(41)	(212)	(295)	(389)
	- Deferred Tax	155	200	475	922
	- Earlier Years' Tax	-	1	-	1
	<b>Total Tax Expense</b>	<b>308</b>	<b>(54)</b>	<b>475</b>	<b>1,391</b>
11	<b>Net Profit/(Loss) from Ordinary Activities after tax (9-10)</b>	<b>619</b>	<b>(163)</b>	<b>1,002</b>	<b>2,892</b>
12	Extraordinary items (net of tax expense)	-	-	-	-
13	<b>Net Profit/(Loss) for the period (11-12)</b>	<b>619</b>	<b>(163)</b>	<b>1,002</b>	<b>2,892</b>
14	Paid-up equity share capital (Face Value of Rs. 10/- per Share)	11,378	11,378	8,028	11,378
15	Reserves excluding Revaluation Reserves	-	-	-	69,366
16	Earnings per share of Re 10 per share (Not Annualised)				
	Basic:	0.54	(0.001)	1.25	3.16
	Diluted:	0.54	(0.001)	1.25	3.16





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**PART II**

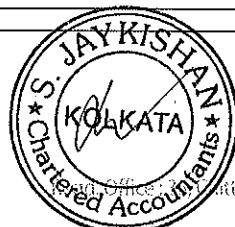
Select Information for the Quarter ended June 30, 2013				
	Three months ended 30.06.2013	Preceding Three months ended 31.03.2013	Corresponding Three months ended 30.06.2012	Previous year ended 31.03.2013
<b>PARTICULARS OF SHAREHOLDING</b>				
1	Public Shareholding			
	- Number of Shares	318,58,281	318,58,281	318,58,281
	- Percentage of shareholding	28.00%	28.00%	28.00%
2	Promoters and Promoter Group Shareholding			
	(a) Pledged/Encumbered			
	- Number of Shares	Nil	Nil	Nil
	- Percentage of shares(as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil
	- Percentage of shares(as a % of the total share capital of the company)	Nil	Nil	Nil
	(b) Non-encumbered			
	- Number of Shares	819,17,842	819,17,842	819,17,842
	- Percentage of shares(as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%
	- Percentage of shares(as a % of the total share capital of the company)	72.00%	72.00%	72.00%

PARTICULARS	Three months ended 30.06.2013
<b>INVESTORS COMPLAINTS</b>	
Pending at the beginning of the quarter	Nil
Received during the quarter	-
Disposed of during the quarter	-
Remaining unresolved at the end of the quarter	Nil

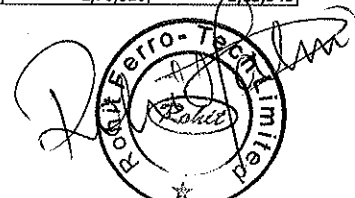
**Segment wise Revenue, Results and Capital Employed under clause 41 of the Listing Agreement.**

(Rs. in Lacs)

SL	Particulars	Three months ended 30.06.2013	Preceding Three months ended 31.03.2013	Corresponding Three months ended 30.06.2012	Previous year ended 31.03.2013
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	<b>Segment Revenue</b>				
	a) Ferro Alloys	41,729	41,625	43,072	1,59,094
	b) Iron & Steel	20,372	22,805	17,387	80,805
	Total	62,101	64,429	60,459	2,39,899
	Less: Inter Segment Revenue	3,623	4,122	3,867	14,044
	<b>Total Income From Operations (net)</b>	<b>58,478</b>	<b>60,307</b>	<b>56,592</b>	<b>2,25,854</b>
2	<b>Segment Results</b>				
	Profit before Finance Costs & Tax				
	a) Ferro Alloys	3,040	2,433	3,501	13,862
	b) Iron & Steel	1,964	3,185	1,719	7,412
	c) Un-allocated	1	1	-	56
	Total Segment Profit before Finance Costs and Tax	5,005	5,619	5,220	21,329
	Less: Finance Costs	4,078	3,175	3,743	14,384
	Less: Exceptional Items	-	2,661	-	2,661
	<b>Profit/(Loss) before tax</b>	<b>927</b>	<b>-217</b>	<b>1,477</b>	<b>4,283</b>
3	<b>Capital employed</b> (Segment assets-Segment liabilities)				
	a) Ferro Alloys	2,01,121	1,71,094	1,45,339	1,71,094
	b) Iron & Steel	32,786	39,767	30,200	39,767
	c) Un-allocated	2,443	2,688	976	2,688
	<b>Total Capital Employed</b>	<b>2,36,350</b>	<b>2,13,549</b>	<b>1,76,516</b>	<b>2,13,549</b>



Chartered Accountants, 10, Bhatnagar Avenue, Kolkata - 700 012





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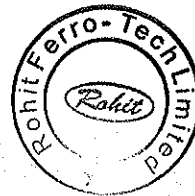
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**Notes:**

- 1 The above audited results for the quarter ended June 30, 2013 have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on August 13, 2013.
- 2 The Auditors of the Company carried out the "LIMITED REVIEW" of the above financial results.
- 3 Other Expenses include provision for loss amounting to Rs. 1557 Lacs on restatement of Foreign Exchange liabilities and assets due to decline in the value of Indian Rupee against USD/ EURO during the quarter ended 30th June, 2013.
- 4 The Company is in the process of setting up an additional Sub Merged Arc Furnace of 33MVA and a Captive Power Plant at its Jajpur Unit.
- 5 The EPS for the respective periods has been calculated based on weighted average number of equity shares.
- 6 The figures of the previous year/ period have been regrouped/ reclassified, wherever necessary to conform to the classification for the quarter ended June 30, 2013.

Place: Kolkata

Dated: 13th August, 2013



On behalf of the Board of Directors

*Rohit Patni*  
Rohit Patni  
Managing Director