

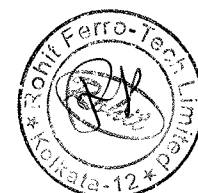


ROHIT FERRO-TECH LIMITED
35, Chittaranjan Avenue, Kolkata - 700 012
AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH, 2012

(Rs. in Lacs)

SL	PARTICULARS	UNAUDITED			AUDITED			
		Quarter Ended			STAND-ALONE		CONSOLIDATED	
		Year Ended			Year Ended		Year Ended	
		31.03.12	31.12.11	31.03.11	31.03.12	31.03.11	31.03.12	31.03.11
1	a) Net Sales/Income from Operations	45,884	42,033	32,187	1,64,525	1,14,580	1,67,365	1,14,580
	b) Other Operating Income	1,131	727	862	3,206	2,092	3,206	2,092
	Total Income from Operations (a+b)	47,015	42,761	33,049	1,67,731	1,16,672	1,70,570	1,16,672
2	Expenditure							
	a) Consumption of Raw Materials	20,205	19,803	18,464	76,310	66,028	76,310	66,021
	b) Purchase of Stock-in-Trade	4,965	4,696	1,387	16,016	4,413	18,623	4,413
	c) Changes in inventories of finished goods, work-in-progress and stock -in-trade	(658)	(1,704)	(2,347)	(234)	(6,850)	(234)	(6,850)
	d) Employees benefits expense	528	453	351	1,944	1,281	1,977	1,292
	e) Depreciation and amortisation expenses	572	566	359	2,169	1,333	2,169	1,333
	f) Power	14,004	8,703	7,698	38,236	27,817	38,236	27,817
	g) Other Expenses	4,329	4,313	3,413	17,405	10,657	17,433	10,669
	h) Total Expenses (a to g)	43,945	36,831	29,325	1,51,847	1,04,679	1,54,514	1,04,695
3	Profit from Operations before Other Income, Finance Costs & Exceptional Items (1-2)	3,069	5,929	3,724	15,883	11,993	16,056	11,977
4	Other Income	151	154	118	762	1,299	762	1,299
5	Profit from ordinary activities before Finance Costs & Exceptional Items (3+4)	3,221	6,083	3,842	16,645	13,292	16,818	13,276
6	Finance costs	4,497	2,352	1,770	10,621	6,507	10,865	6,707
7	Profit from Ordinary activities after Finance Costs but before Exceptional Items (5-6)	(1,276)	3,732	2,072	6,024	6,785	5,952	6,569
8	Exceptional items	(2,363)	2,363	-	-	-	-	-
9	Profit from Ordinary Activities before tax (7-8)	1,087	1,368	2,072	6,024	6,785	5,952	6,569
10	Tax expenses	557	382	453	1,994	2,166	1,994	2,166
11	Net Profit from Ordinary Activities after tax (9-10)	530	986	1,618	4,031	4,619	3,959	4,403
12	Extraordinary Items	-	-	-	-	-	-	-
13	Net Profit for the period (11-12)	530	986	1,618	4,031	4,619	3,959	4,403
14	Paid-up equity share capital (Face Value of Rs. 10/- per Share)	8,028	5,528	5,528	8,028	5,528	8,028	5,528
15	Reserves excluding Revaluation Reserves as per Balance Sheet	-	-	-	49,834	33,805	49,836	33,310
16	Earnings Per Share (EPS) for the period (Rs.) (Not Annualised)							
	Basic:	0.80	1.78	3.49	6.94	9.95	6.82	9.49
	Diluted:	0.80	1.73	3.49	6.94	9.95	6.82	9.49

SELECT INFORMATION FOR THE QUARTER AND YEAR ENDED 31ST MARCH' 2012					
PARTICULARS OF SHAREHOLDING					
Public Shareholding					
- Number of Shares	23268281	18618281	18618281	23268281	18618281
- Percentage of shareholding	28.99%	33.68%	33.68%	28.99%	33.68%
Promoters and promoter group shareholding					
(a) Pledged/Encumbered					
- Number of Shares	Nil	Nil	Nil	Nil	Nil
- Percentage of shares(as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil
- Percentage of shares(as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil
(b) Non-encumbered					
- Number of Shares	57007842	36657842	36657842	57007842	36657842
- Percentage of shares(as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares(as a % of the total share capital of the company)	71.01%	66.32%	66.32%	71.01%	66.32%





PARTICULARS	3 MONTHS ENDED 31/03/2012
INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	Nil
Received during the quarter	-
Disposed of during the quarter	-
Remaining unresolved at the end of the quarter	Nil

STATEMENT OF ASSETS AND LIABILITIES

(Rs. in Lacs)

PARTICULARS	AUDITED			
	Standalone		Consolidated	
	31/03/2012	31/03/2011	31/03/2012	31/03/2011
EQUITY AND LIABILITIES				
Shareholders' Funds				
(a) Share Capital	8,028	5,528	8,028	5,528
(b) Reserves & Surplus	49,834	33,805	49,836	33,310
Non-Current Liabilities				
(a) Long-Term Borrowings	43,408	29,469	46,145	31,858
(b) Other Non-Current Liabilities	226	-	226	-
(c) Deferred Tax Liability	4,619	2,645	4,619	2,645
Current Liabilities				
(a) Short-Term Borrowings	59,732	37,134	60,743	37,134
(b) Trade Payables	23,063	16,250	23,470	17,166
(c) Other Current Liabilities	15,071	10,450	16,608	11,792
(d) Short Term Provisions	1,728	1,679	1,728	1,679
TOTAL	2,05,709	1,36,960	2,11,403	1,41,112
ASSETS				
Non-Current Assets				
(a) Fixed Assets	66,726	57,062	66,726	57,062
(b) Non Current Investments	5,869	3,988	5,628	4,913
(c) Long-Term Loans & Advances	13,223	4,952	13,223	4,952
(d) Other Non-Current Assets	-	-	1,370	1,017
Current Assets				
(a) Inventories	64,915	45,708	64,915	45,708
(b) Trade Receivables	19,676	5,971	19,676	5,971
(c) Cash And Bank Balances	8,668	4,279	8,943	4,571
(d) Current Investments	510	500	510	500
(e) Short- Term Loans & Advances	23,212	11,903	27,502	13,820
(f) Other Current Assets	2,911	2,599	2,911	2,599
TOTAL	2,05,709	1,36,960	2,11,403	1,41,112

Notes:

- The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 30th May, 2012.
- The Board has recommended a Dividend @ 5% on Equity Share (i.e., Rs. 0.50 per share), subject to approval of the members in the Annual General Meeting
- The results of the wholly owned subsidiary in Singapore - SKP OVERSEAS PTE LTD has been consolidated.
- The Company's Investment of Rs. 66.91 lacs (including advances) in Joint Venture - ROHIT PERSIA MINES & INDUSTRIES (PJSC) has been written off as the operations became unviable.
- The Company has made preferential allotment of 25,000,000 equity shares of Rs. 10/- each at Rs. 60/- per equity share (including a premium of Rs. 50/-) in terms of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 on 20th February, 2012. The total fund aggregating to Rs. 150 crores has been utilised towards the objects of the said issue.
- The Company is setting up an additional Sub Merged Arc Furnace of 33MVA at its Jajpur Unit.
- Tax Expenses include provision for Current Tax net of MAT credit entitlement, tax for earlier years and deferred tax.
- Figures for the last quarter are the balancing figures between audited figures in respect of the financial year and the published year to date figures up to the third quarter of the financial year.
- The EPS for the respective periods has been calculated based on weighted average number of equity shares.
- Figures for the previous period have been regrouped/rearranged wherever considered necessary.





SEGMENT-WISE REVENUE & RESULTS

(Rs. in Lacs)

S.L	PARTICULARS	UNAUDITED		AUDITED	
		Quarter Ended		Standalone	Consolidated
		31.03.12	31.12.11	31.03.12	31.03.12
1	Segment Revenue				
	a) Ferro Alloys	36,208	33,977	1,39,852	1,42,692
	b) Iron & Steel	15,464	12,577	39,626	39,626
	Total	51,672	46,554	1,79,479	1,82,318
	Less: Inter Segment Revenue	4,657	3,793	11,748	11,748
	Net Sales / Income From Operations	47,015	42,761	1,67,731	1,70,570
2	Segment Results				
	Profit before Tax & Interest				
	a) Ferro Alloys	101	5,462	12,235	12,408
	b) Iron & Steel	3,105	622	4,395	4,395
	c) Un-allocated	15	-	15	15
	Total	3,221	6,083	16,645	16,818
	Less: Interest	4,497	2,352	10,621	10,865
	Less: Exceptional Items	(2,363)	2,363	-	-
	Total Profit before tax	1,086	1,368	6,024	5,952
3	Capital employed				
	(Segment assets-Segment liabilities)				
	a) Ferro Alloys	1,35,579	1,15,644	1,35,579	1,39,734
	b) Iron & Steel	28,481	15,331	28,481	28,481
	c) Un-allocated Assets	1,630	196	1,630	2,759
	Total	1,65,690	1,31,171	1,65,690	1,70,975

Note: Segment Reporting is applicable for the first time during the year on Commencement of production of Stainless Steel, hence figures for the previous periods are not given.

Place: Kolkata
Dated: 30th May, 2012

For ROHIT FERRO-TECH LTD.

Rohit Patni
Managing Director