



**Rohit Ferro-Tech Ltd.**

Corporate & Communication Office :

SKP HOUSE

132A, S.P. Mukherjee Road, Kolkata - 700 026

Telephone : +91-33-4016 8000/8100, Fax : +91-33-4016 8107

E-mail : enquiry@rohitterrotech.com, Web : www.rohitterrotech.com

Works :

(Unit - I) : WBIIDC Road, P.O. Dwarka P.S. Bishnupur, Dist. Bankura (W.B.) Pin - 722 122

(Unit - II) : Kalinganagar Industrial Complex, Duburi, Dist.Jajpur, Orissa - 755026

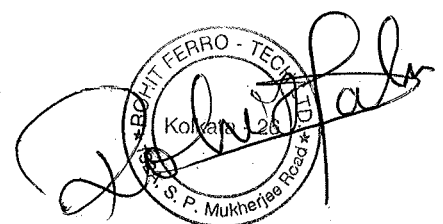
(Unit - III) : Bhunia Raichak, Joynagar, P.S. Durga Chak, Dist. East Medinipur, Haldia, West Bengal

**PART I**

(Rs. in Lacs)

**Statement of Unaudited Financial Results for the Quarter/ Half Year Ended September 30, 2013**

SL	PARTICULARS	Three months ended	Preceding Three months ended	Corresponding Three months ended	Half Year ended	Corresponding Half Year ended	Previous year ended
		30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	31.03.2013
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	<b>Income from Operations</b>						
	(a) Net Sales/Income from Operations (Net of excise duty)	70,892	57,267	50,767	1,28,159	1,06,050	2,19,188
	b) Other Operating Income	1,247	1,211	1,929	2,458	3,239	6,666
	<b>Total Income from Operations (net)</b>	<b>72,138</b>	<b>58,478</b>	<b>52,697</b>	<b>1,30,616</b>	<b>1,09,289</b>	<b>2,25,854</b>
2	<b>Expenses</b>						
	a) Cost of materials consumed	37,860	29,140	24,064	67,000	47,630	1,08,447
	b) Purchase of Stock-in-Trade	18,274	4,756	4,613	23,030	13,978	21,388
	c) Changes in inventories of finished goods, work-in-progress and stock -in-trade	632	(1,976)	1,084	(1,344)	(766)	(2,141)
	d) Employee benefits expense	578	581	549	1,159	1,063	2,311
	e) Depreciation and amortisation expense	760	748	714	1,508	1,445	2,953
	f) Power	12,253	12,630	12,345	24,883	24,134	48,181
	g) Other Expenses	6,552	7,886	4,443	14,438	11,888	24,554
	<b>Total Expenses</b>	<b>76,908</b>	<b>53,765</b>	<b>47,812</b>	<b>1,30,673</b>	<b>99,372</b>	<b>2,05,694</b>
3	<b>Profit from Operations before Other Income, Finance Costs &amp; Exceptional Items (1-2)</b>	<b>(4,769)</b>	<b>4,713</b>	<b>4,884</b>	<b>(56)</b>	<b>9,916</b>	<b>20,160</b>
4	Other Income	205	292	169	497	356	1,168
5	<b>Profit from ordinary activities before finance costs and exceptional Items(3+4)</b>	<b>(4,564)</b>	<b>5,005</b>	<b>5,053</b>	<b>441</b>	<b>10,273</b>	<b>21,329</b>
6	Finance costs	4,179	4,078	3,582	8,257	7,325	14,384
7	<b>Profit/(Loss) from ordinary activities after finance costs but before exceptional Items (5-6)</b>	<b>(8,743)</b>	<b>927</b>	<b>1,471</b>	<b>(7,816)</b>	<b>2,948</b>	<b>6,944</b>
8	Less: Exceptional Items	-	-	-	-	-	2,661
9	<b>Profit/(Loss) from Ordinary Activities before tax (7-8)</b>	<b>(8,743)</b>	<b>927</b>	<b>1,471</b>	<b>(7,816)</b>	<b>2,948</b>	<b>4,283</b>
10	Tax expense						
	- Current Tax	(194)	194	295	-	590	857
	- Mat Credit Entitlement	41	(41)	109	-	(186)	(389)
	- Deferred Tax	(2,547)	155	53	(2,392)	528	922
	- Earlier Years' Tax	-	-	-	-	-	1
	<b>Total Tax Expense</b>	<b>(2,700)</b>	<b>308</b>	<b>457</b>	<b>(2,392)</b>	<b>932</b>	<b>1,391</b>
11	<b>Net Profit/(Loss) from Ordinary Activities after tax (9-10)</b>	<b>(6,042)</b>	<b>619</b>	<b>1,014</b>	<b>(5,423)</b>	<b>2,017</b>	<b>2,892</b>
12	Extraordinary items (net of tax expense)	-	-	-	-	-	-
13	<b>Net Profit/(Loss) for the period (11-12)</b>	<b>(6,042)</b>	<b>619</b>	<b>1,014</b>	<b>(5,423)</b>	<b>2,017</b>	<b>2,892</b>
14	Paid-up equity share capital (Face Value of Rs. 10/- per Share)	11,378	11,378	8,028	11,378	8,028	11,378
15	Reserves excluding Revaluation Reserves	-	-	-	-	-	69,366
16	Earnings per share of Re 10 per share (Not Annualised)						
	Basic:	(5.31)	0.54	1.26	(4.77)	2.51	3.16
	Diluted:	(5.31)	0.54	1.18	(4.77)	2.43	3.16





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**PART II**

**Select Information for the Quarter ended September 30, 2013**

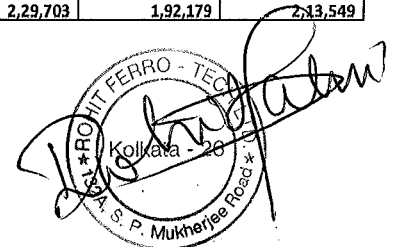
	Three months ended 30.09.2013	Preceding Three months ended 30.06.2013	Corresponding Three months ended 30.09.2012	Previous year ended 31.03.2013
<b>PARTICULARS OF SHAREHOLDING</b>				
<b>Public Shareholding</b>				
- Number of Shares	318,58,281	318,58,281	232,68,281	318,58,281
- Percentage of shareholding	28.00%	28.00%	28.99%	28.00%
<b>Promoters and Promoter Group Shareholding</b>				
<b>(a) Pledged/Encumbered</b>				
- Number of Shares	Nil	Nil	Nil	Nil
- Percentage of shares(as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil
- Percentage of shares(as a % of the total share capital of the company)	Nil	Nil	Nil	Nil
<b>(b) Non-encumbered</b>				
- Number of Shares	819,17,842	819,17,842	570,07,842	819,17,842
- Percentage of shares(as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
- Percentage of shares(as a % of the total share capital of the company)	72.00%	72.00%	71.07%	72.00%

PARTICULARS	Three months ended 30.09.2013
<b>INVESTORS COMPLAINTS</b>	
Pending at the beginning of the quarter	Nil
Received during the quarter	-
Disposed of during the quarter	-
Remaining unresolved at the end of the quarter	Nil

**SEGMENT-WISE REVENUE, RESULTS & CAPITAL EMPLOYED**

(Rs. in Lacs)

SL	Particulars	Three months ended 30.09.2013	Preceding Three months ended 30.06.2013	Corresponding Three months ended 30.09.2012	Half Year ended 30.09.2013	Corresponding Half Year ended 30.09.2012	Previous year ended 31.03.2013
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	<b>Segment Revenue</b>						
	a) Ferro Alloys	38,611	41,729	37,525	80,340	80,597	1,59,094
	b) Iron & Steel	36,558	20,372	17,977	56,930	35,364	80,805
	Total	75,169	62,101	55,502	1,37,270	1,15,961	2,39,899
	Less: Inter Segment Revenue	3,031	3,623	2,805	6,654	6,672	14,044
	<b>Total Income From Operations (net)</b>	<b>72,138</b>	<b>58,478</b>	<b>52,697</b>	<b>1,30,616</b>	<b>1,09,289</b>	<b>2,25,854</b>
2	<b>Segment Results</b>						
	Profit before Finance Costs & Tax						
	a) Ferro Alloys	(5,514)	3,040	4,730	(2,474)	8,231	13,862
	b) Iron & Steel	949	1,964	269	2,913	1,988	7,412
	c) Un-allocated	1	1	54	2	54	56
	Total Segment Profit before Finance Costs and Tax	(4,564)	5,005	5,053	441	10,273	21,329
	Less: Finance Costs	4,179	4,078	3,582	8,257	7,325	14,384
	Less: Exceptional Items	-	-	-	-	-	2,661
	<b>Profit/(Loss) before tax</b>	<b>(8,743)</b>	<b>927</b>	<b>1,471</b>	<b>(7,816)</b>	<b>2,948</b>	<b>4,283</b>
3	<b>Capital employed</b> (Segment assets-Segment liabilities)						
	a) Ferro Alloys	1,91,680	2,01,121	1,60,087	1,91,680	1,60,087	1,71,094
	b) Iron & Steel	32,248	32,786	31,537	32,248	31,537	39,767
	c) Un-allocated	5,775	2,443	555	5,775	555	2,688
	<b>Total Capital Employed</b>	<b>2,29,703</b>	<b>2,36,350</b>	<b>1,92,179</b>	<b>2,29,703</b>	<b>1,92,179</b>	<b>2,13,549</b>





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 West Bengal

**STATEMENT OF ASSETS AND LIABILITIES**

(Rs. In Lacs)

PARTICULARS	UNAUDITED	AUDITED
	30.09.13	31.03.13
<b>EQUITY AND LIABILITIES</b>		
<b>Shareholders' Funds</b>		
(a) Share Capital	11,378	11,378
(b) Reserves & Surplus	63,547	69,366
	74,925	80,743
<b>Non-Current Liabilities</b>		
(a) Long-Term Borrowings	59,430	60,685
(b) Other Non-Current Liabilities	2,807	3,921
(c) Deferred Tax Liabilities (Net)	3,149	5,541
	65,386	70,148
<b>Current Liabilities</b>		
(a) Short-Term Borrowings	88,544	67,399
(b) Trade Payables	47,615	38,986
(c) Other Current Liabilities	24,347	20,924
(d) Short Term Provisions	857	857
	1,61,364	1,28,166
<b>TOTAL</b>	<b>3,01,674</b>	<b>2,79,057</b>
<b>ASSETS</b>		
<b>Non-Current Assets</b>		
(a) Fixed Assets	1,01,960	94,878
(b) Non Current Investments	7,725	7,063
(c) Long-Term Loans & Advances	14,917	14,194
	1,24,602	1,16,136
<b>Current Assets</b>		
(a) Inventories	91,221	89,291
(b) Trade Receivables	45,255	38,729
(c) Cash And Bank Balances	6,309	5,196
(d) Short- Term Loans & Advances	25,326	20,910
(e) Other Current Assets	8,962	8,795
	1,77,072	1,62,921
<b>TOTAL</b>	<b>3,01,674</b>	<b>2,79,057</b>

**Notes:**

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on October 28, 2013.
- The Auditors of the Company have carried out the limited review of the above unaudited results.
- The Company is in the process of setting up an additional Sub Merged Arc Furnace of 33MVA and a Captive Power Plant at its Jajpur Unit.
- The EPS for the respective periods has been calculated based on weighted average number of equity shares.
- The figures of the previous year/ period have been regrouped/ reclassified, wherever considered necessary.

Place: Kolkata  
 Dated: 28th October, 2013



On behalf of the Board of Directors  
  
 Rohit Patni  
 Managing Director

